Meierhenry Sargent LLP

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SD Secretary of State
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October 24, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Bowdle
Edmunds County, South Dakota
$2,400,000 Sewer and Water Project Bond Anticipation Note,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Bowdle
Edmunds County, South Dakota
Sewer and Water Project Bond Anticipation Note, Series 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Bowdle.

2. Designation of issue: Sewer and Water Project Bond Anticipation Note, Series 2024.

3. Date of issue: October 22, 2024.

4. Purpose of issue: Bond Anticipation Note

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $2,400,000.

7. Paying dates of principal and interest:

   Interest payable monthly.

8. Amortization schedule:

   No amortization. Note principal is payable on or before maturity.

9. Interest rate or rates, including total aggregate interest cost:

   Dependent upon draw amount.

This is to certify that the above information pertaining to the Sewer and Water Project Bond Anticipation Note, Series 2024 is true and correct on this 22nd day of October 2024.

By: Carrie Poirier
Its: Finance Officer

Form: SOS REC 050 08/84

The Bond is a draw down bond with a maximum principal amount of $2,400,000. Interest is to be calculated at 6.000% and shall be payable monthly commencing November 22, 2024. Principal is payable at maturity on October 22, 2026.